

# SG Global Alpha Index

## A global multi-asset Index designed for today's changing markets

The **SG Global Alpha Index** recognizes potential market changes and aims to provide steady growth in a variety of markets. Leveraging an Artificial Intelligence (AI) model, the Index is based on three core principles:

▶ **Global Diversification**

The Index provides exposure to equities, bonds and commodities across the United States, Germany, Japan, the United Kingdom, and emerging markets.

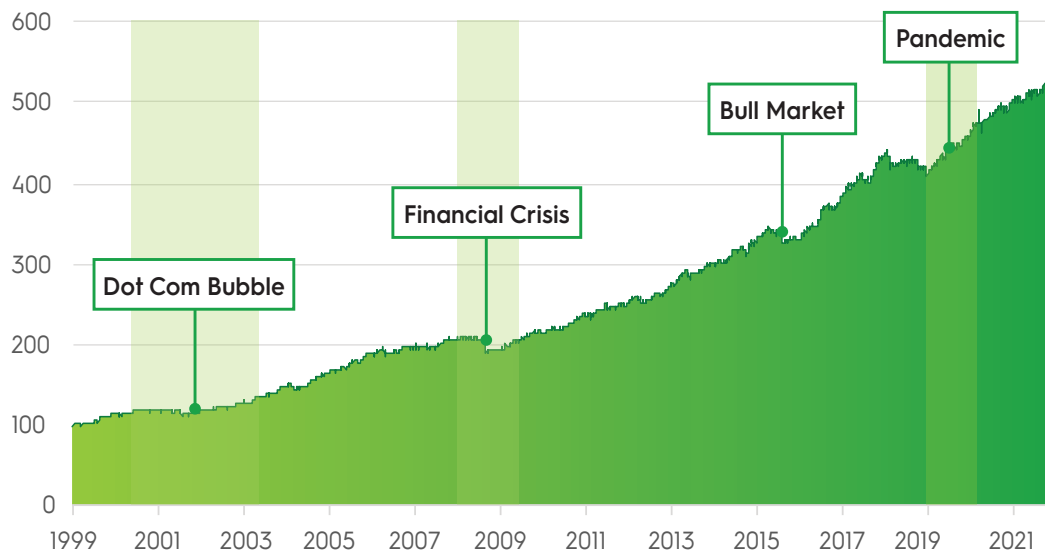
▶ **Forecasting**

The Index utilizes market indicators and the power of AI to help forecast the market outlook for each asset class.

▶ **Monthly Optimization**

The Index uses the forecasts and an optimization process to strategically weight to the asset classes expected to deliver the highest returns with the lowest volatility.

### SG Global Alpha Index



**7.51%**  
Compound  
Annual Return

The innovative design of the SG Global Alpha Index can be applied to the historical markets to demonstrate how the Index would have avoided large negative declines during bear markets and provided steady growth with low volatility over the last 22 years.

Source: Societe Generale from 3/24/1999 to 12/31/2021. All results are calculated for periods ending as of the date above. The SG Global Alpha Index was launched on 2/1/2022. This back-tested, hypothetical, historical data has inherent limitations and is provided for illustrative purposes only. It should not be read as a guarantee or an indication of the future performance of the SG Global Alpha Index. Results during these periods may have been different (perhaps considerably) had the strategy actually been in existence. Unlike actual performance records, hypothetical or simulated performances, returns or scenarios may not necessarily reflect certain market factors such as liquidity constraints. THE FIGURES RELATING TO PAST PERFORMANCES AND/OR SIMULATED PERFORMANCES REFER TO PAST PERIODS AND ARE NOT A RELIABLE INDICATOR OF FUTURE RESULTS.

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## For more information on BGA II IUL and the SG Global Alpha Index, contact your financial professional.

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